



**Credit Union Retirement Income Fund  
SUBSEQUENT DEPOSIT FORM**

Member Number: \_\_\_\_\_

Contract Number: \_\_\_\_\_

Annuitant's Name: \_\_\_\_\_

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SUBSEQUENT DEPOSITS TO AN EXISTING RETIREMENT INCOME FUND DO NOT AFFECT PAYMENT AMOUNT IN CURRENT YEAR. FUTURE YEARS' MINIMUM PAYMENT REQUIEIMENTS WILL BE ASSESSED ON THE ENTIRE CONTRACT VALUE.

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**Deposit Information:**

- Deposit- Transfer from RRSP, this institution
- Deposit- Transfer from RRSP/RPP, another institution
- Deposit- Transfer from RRIF, another institution
- Other: \_\_\_\_\_

**Instructions:**

- RRIF Variable Savings \$ \_\_\_\_\_
- RRIF Term Deposit
  - Investment Amount \$ \_\_\_\_\_ Rate \_\_\_\_\_
  - Term in Years (1-7) \_\_\_\_\_ Term Number \_\_\_\_\_
  - Interest Option:  Compounding  Annual Interest

Transfer from:  RRIF Variable Savings  Other Financial Institution

Note: Fixed terms will compound interest annually on the anniversary date of the term, unless otherwise indicated. Fixed terms will automatically pay to the variable account.

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\_\_\_\_\_  
Credit Union Signature

\_\_\_\_\_ Date \_\_\_\_\_

\_\_\_\_\_  
Annuitant's Signature