

**Credit Union Retirement Income Fund  
DEPOSIT FORM**

Member Number: \_\_\_\_\_

Contract Number: \_\_\_\_\_

Annuitant's Name: \_\_\_\_\_

---

**Complete if FIRST deposit to Contract**

**Payment Information**

**Payment Option:**

- Basic Minimum       Specified Gross Payment       Maximum (for Locked-in Pension Funds only)

**Payment Amount:**      \$ \_\_\_\_\_

Payment amount is per payment frequency. Do not complete if "Basic Minimum" option chosen (Basic Minimum option payment must commence in the following calendar year)

**Payment Frequency:**

- Monthly       Annually       Quarterly       Semi-Annually

**First Payment Date:**

\_\_\_\_\_  
DD/MM/YYYY

All Payments will be made to MAXA Savings Account. Specified Payments will continue as the same amount in future years unless advised or altered to comply with minimum annual payment requirements.

---

**Deposit Information**

- Deposit- Transfer from RRSP, this institution       Deposit- Transfer from RRIF, another institution  
 Deposit- Transfer from RRSP/RPP, another institution       Other: \_\_\_\_\_

**Instructions:**

RRIF Variable Savings \$ \_\_\_\_\_

RRIF Term Deposit

Investment Amount \$ \_\_\_\_\_      Rate \_\_\_\_\_

Term in Years (1-7) \_\_\_\_\_      Term Number \_\_\_\_\_

Interest Option:  Compounding       Annual Interest

Transfer from:  RRIF Variable Savings       Other Financial Institution

Note: Fixed terms will compound interest annually on the anniversary date of the term, unless otherwise indicated. Fixed terms will automatically pay to the variable account.

---

\_\_\_\_\_  
Credit Union Signature

Date \_\_\_\_\_

\_\_\_\_\_  
Annuitant's Signature